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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND,
 LLC,
 Debtor.

**NOTICE OF CONTINUED HEARING
 ON OBJECTION TO CLAIM NOS. 37,
 38, AND 39 FILED BY THE PENSION
 BENEFIT GUARANTY
 CORPORATION**

In re:
 USA SECURITIES, LLC,
 Debtor.

(Affects USA Capital Realty Advisors, LLC)

Affects:

- ☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☒ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC

Date of Hearing: July 27, 2007
 Time of Hearing: 9:30 a.m.

New Date of Hearing: October 15, 2007
 Time of Hearing: 9:30 a.m.

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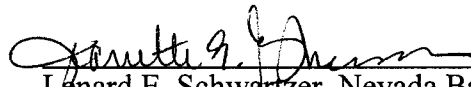
1 **NOTICE IS HEREBY GIVEN** that on March 2, 2007, USA Capital Realty Advisors,
2 LLC ("USA Realty"), by and through its counsel and pursuant to 11 U.S.C. § 502 and Fed. R.
3 Bankr. P. 3007, filed an Objection ("Objection") To Claim No. 37, 38, and 39 Filed By The
4 Pension Benefit Guaranty Corporation ("PBGC"). USA Realty requests that the Court disallow
5 the priority status of the Claims asserted by the PBGC, and also disallow the Claims in their
6 entirety as general unsecured claims.

7 A copy of the Objection may be obtained by accessing PACER through the United States
8 Bankruptcy Court website for Nevada at www.nvb.uscourts.gov, by contacting BMC Group at
9 telephone: (888) 909-0100, or by contacting the office of the Debtor's counsel, Ray Quinney &
10 Nebeker P.C., telephone: (801) 532-1500 or fax: (801) 532-7543.

11 **NOTICE IS FURTHER GIVEN** that the hearing on the said Objection will be held on
12 **October 15, 2007** before a United States Bankruptcy Judge, in the Foley Federal Building, 300
13 Las Vegas Boulevard South, Third Floor, Bankruptcy Courtroom No. 1, Las Vegas, Nevada at
14 9:30 a.m.

15 **NOTICE IS FURTHER GIVEN** that the hearings may be continued without further
16 notice.

17 DATED this 27th day of July, 2007.

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25 and

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